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Information Checklist

To arrange your Fund's ABN registration, you need to provide the information listed to the left. Print this checklist out for convenience and gather the information before you start online.

ABN Registration - SMSF

Fund info

- [ ] The name of the Fund.
- [ ] The structure of the Fund.
- [ ] Ther date the Fund came into existence.
- [ ] The TFN of the Fund, if applicable.

Address

- [ ] The main business activity and street address.
- [ ] The email address, contact number and mailing address.
- [ ] Authorised contact name and position.

Associate details

- [ ] Details of all associates of the Fund:
  - for individuals, include:
    - full name,
    - date of birth,
    - position held, and
    - TFN or address.
  - for organisations, include:
    - company name,
    - ACN/ARBN/ABN,
    - position, and
    - TFN or address of registered office.

Notice of election

- [ ] Date of election.

GST information

- [ ] Does the Fund wish to register for GST?
  - If yes, include:
    - estimated GST turnover,
    - date of registration for GST,
    - how often will the entity lodge activity statements,
    - whether the entity will account for GST on a cash or non-cash basis, and
    - whether the entity imports goods into Australia.

Notes