

Enduring Power of Attorney (personal and/or financial) VIC

Before you proceed, determine if you wish to appoint an attorney for financial matters only, personal matters only, a single attorney to handle both matters or one attorney for financial and another for personal.

Principal details

- Full name of the person (principal) appointing the attorney.
- Complete address of the principal.

Dates of signing and appointment

- The date that the 'Enduring Power of Attorney (personal and/or financial)' will be signed on.
- Whether the document will take effect upon signing, on a specific date or when the principal ceases to have decision making capacity.

Attorney details

- In case of personal or financial attorney(s) only, number of attorneys being appointed.
- Name and address for each attorney.
- In case of a financial attorney, whether the attorney(s) has been convicted or found guilty of an offence involving dishonesty.
- Whether the attorney(s) is a person insolvent under administration.
- Whether the attorney(s) is a care worker, a health provider or an accommodation provider to the principal.
- If applicable, alternate attorney(s) details including:
 - full name, and
 - complete address.

Additional Powers

- Whether additional powers are to be granted to the attorney(s) for financial matters.
- If applicable, decide if the attorney(s) have the power to:
 - enter into conflict transactions generally,
 - make reasonable gifts on the principal's behalf,
 - provide from their property for the needs of a dependent of the principal, and/or

To create an Enduring Power of Attorney (personal and/or financial) VIC document package, you need to provide the information listed to the left. Print this checklist out for convenience and gather the information before you start online.

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- be paid all usual charges for all works done and time spent in relation to acting as the principal's attorney.

- Whether additional powers are to be granted to the attorney(s) for personal matters.
- If applicable, decide if the attorney(s) have the power to:
 - receive remuneration for acting as the principal's attorney, and/or
 - be paid all usual charges for all works done and time spent in relation to acting as the principal's attorney.

Conditions

- Whether any specific conditions are to be imposed on the authority of the attorney(s) for financial matters.
- Whether any specific conditions are to be imposed on the authority of the attorney(s) for personal matters.

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