

Member information

- The number of members the fund will have.
- For each member please provide:
 - name, address, occupation, date of birth and tax file number.
- How the member would like their death benefit payment arrangements handled.
- Who the member wishes to appoint as their beneficiary under the death benefit arrangement:
 - their relationship with the member.
 - the proportion of the death benefit they are to receive.
- How the member wants the death benefit to be distributed in case the beneficiary dies before the member.
- Whether the member's death benefit nomination binds the trustee.

Notes

Trustee information

- The name of the trustee company.
- The company's registered office address and principal place of business.
- Whether the company occupies those premises.
- Whether the company's principal place of business in Australia is going to be the same as the company's registered office.
- Whether the company has a director who is not a member of the fund.
- Name and address of public officer.
- Name and address for each person consenting to be secretary.

Notes

Trustee shareholders

- Whether there is a director who is not a member of the fund but is a shareholder of the company.
- The number of people (non-directors) that are to be shareholders.
- The number of organisations that are to be shareholders.
- The number of jointly held shareholdings.

Notes
