

Hybrid Trust

Trust Information

- The name of the trust.
- The name and address of the settlor.
- Amount the settlor is contributing to settle the trust — that is, the amount of the settled sum.

Unit holder details

- The name and address of the unit holders. If a unit holder is a company, then give:
 - its ACN or ABN.
 - its authorised representative (and whether they are a director or secretary of the company).
- Whether each unitholder will hold these units on trust for someone. If yes, then provide the name of the individual or entity for whom the units are held on trust.
- The unit price.
- For each unitholder give the following information for each type of unit they are applying for:
 - type of unit.
 - number.
 - amount paid.
 - amount owing on the unit.

Trustee details

- The name and address of the trustee(s). If a trustee is a company, then give:
 - its ACN or ABN.
 - its authorised representative (and whether they are a director or secretary of the company).
- Whether the trustee is to be excluded from being a beneficiary of the trust.
- Trustee meetings details including:
 - attendees of the meeting.
 - person who will chair the meeting.
 - the venue, date and time that the meeting will be held.
- If a trustee is a company, confirm whether it will execute the trust deed by affixing its common seal.

Printing and binding

- For an additional price, do you want Cleardocs to print, bind and express courier deliver these documents to you?

To create a Business Name Registration document package, you need to provide the information listed to the left. Print this checklist out for convenience and gather the information before you start online.

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