

To create a Unit Trust – fixed document package, you need to provide the information listed to the left. Print this checklist out for convenience and gather the information before you start online.

Unit Trust – fixed

- The name of the trust.
- The date the deed will be established.
- The name and address details of:
 - the trustee(s).
 - unit holder(s).If a trustee or a Unitholder is a company, then give:
 - its ACN or ABN.
 - its authorised representative (and whether they are a Director or Secretary of the company).
- Confirm which jurisdiction’s laws apply to the Trust Deed.
- Whether each unitholder will hold these units on trust for someone, if yes:
 - provide the name of the individual or entity for whom the units are being held on trust.
- For each unitholder give the following information for the units they are applying for:
 - type of unit.
 - number.
 - amount paid.
 - amount owing on the units.

Notes

Printing and Binding

- For an additional price, do you want Cleardocs to print, bind and express courier deliver these documents to you?

Notes
